



REVOKE OPT-OUT

Mail-In Revoke Opt-Out Form To:
**Avantax Wealth Management
Operations Department
PO Box 142829
Irving, TX 75014-2829**

- By completing and submitting this Revoke Opt-Out Form, I am instructing Avantax Wealth Management (“Avantax”) to allow my Avantax Financial Advisor to retain my Personal Information if s/he terminates his or her relationship with Avantax, or share my Personal Information with any new firm s/he may join.

Your election to revoke opt-out will not be recognized if you do not complete all of the information below. Please print legibly.

Name _____

Address _____

City _____ State _____ Zip Code _____

Account Number(s) _____

Avantax Financial Advisor Name _____

Avantax Wealth Management, Inc., is the holding company for the group of companies providing financial services under the Avantax name. Securities offered through Avantax Investment Services, Inc., Member FINRA/SIPC, Advisory services offered through Avantax Advisory Services, Inc., 6333 N. State Highway 161, Fourth Floor, Irving, TX 75038, 972-870-6000. Avantax Investment Services Inc is registered with the Securities and Exchange Commission (SEC) and the Municipal Securities Rulemaking Board (MSRB). Information is available on the MSRB website www.msrb.org that describes protections available under MSRB rules and how to file a complaint. 1660023 09/19